

Athens Independent School District
Debt Transparency - Total Outstanding Principal & Interest
6/30/2019

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Source of Reimbursement**	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Qualified Sch Constn Bds Taxable Ser 2011 (Direct Subsidy) *	\$ 6,525,000	\$ 6,525,000	\$ 1,929,769	\$ 8,454,769	08/15/2025	AAA/A+	I&S Tax Rate & State Funds	\$350.37	\$454.00
U/L Tax Ref Bds Ser 2015	5,905,000	2,785,000	83,475	2,868,475	08/15/2020	AAA/A+	I&S Tax Rate & State Funds	\$148.47	\$152.95
U/L Tax Sch Bldg Bds Ser 2016	56,875,000	56,865,000	27,055,431	83,920,431	08/15/2041	AAA/A+	I&S Tax Rate & State Funds	\$3,053.48	\$4,506.28
U/L Tax Ref Bds Ser 2017	2,285,000	1,800,000	185,575	1,985,575	08/15/2024	AAA/A+	I&S Tax Rate & State Funds	\$86.85	\$106.62
	\$	\$ 67,955,000	\$ 28,254,250	\$ 97,209,250				\$3,848.98	\$5,219.85

* The stated interest to maturity on this obligation does not reflect the direct pay federal subsidy which offsets the majority of the interest cost shown.

** The I&S Tax Rate reflected above is an ad valorem tax rate

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 67,955,000	\$ 28,254,250	\$ 97,209,250
Authorized But Unissued Debt	\$ -	\$ -	\$ -

	2019 Population	Total GO Debt per Capita	Total GO Debt + Authorized But Unissued Debt per Capita	Total GO Principal & Interest per Capita
2019 Population	18,823	\$ 3,848.98	\$ 3,848.98	\$ 5,219.85
Total GO Debt per Capita		\$ 3,848.98	\$ 3,848.98	\$ 5,219.85
Total GO Debt + Authorized But Unissued Debt per Capita		\$ 3,848.98	\$ 3,848.98	\$ 5,219.85
Total GO Principal & Interest per Capita		\$ 3,848.98	\$ 3,848.98	\$ 5,219.85

Athens Independent School District
Debt Transparency - Spent & Unspent Proceeds
6/30/2019

Issue	Purpose	Refunding Proceeds Received	Refunding Proceeds Spent	New Money Proceeds Received	New Money Proceeds Spent	Total Proceeds Unspent
2011QSCB	Constructing, renovating, acquiring, and equipping school facilities	-	-	6,394,500	6,394,500	-
2015REF	Refunding	6,966,781	6,966,781	-	-	-
2016BLDG	Constructing, renovating, acquiring, and equipping school facilities	-	-	61,125,651	59,607,193	1,518,458
2017REF	Refunding	2,376,796	2,376,796	-	-	-